

SPECIFICATION: IP-27-12b

TITLE: INSTALLATION OF ELECTROFUSION FITTINGS ON POLYETHYLENE (PE) PLASTIC PIPE/TUBING AND MOLDED FITTINGS USING A UNIVERSAL ELECTROFUSION PROCESSOR

VOLUME:2 (Section 4.0), 10 and <u>Yellow Book</u>

COURSE ID: GAS0173

* REQUIRED TRAINING GROUPS:

Gas Construction, Emergency Response Force (ERF), Gas Development Lab, Gas Quality Control, Construction Management-Gas, Construction Services, Per Diem, Gas Contractors, TLC

Each group listed is responsible for its own training which may be specific to a title/individual and not to the group in its entirety. Please check with your local training coordinator/department.

Administrative Revision

<u>REV 12b</u> (8/15/2024)

Throughout the specification some minor reformatting was done, specification titles were updated as need and the total page count was updated.

- Section 1.0 added in reference to the Approved Joining Methods for PE Plastic Pipe/Tubing Table contained in IP-20.

- Updated paragraph 8.1(E) to include exception for roll-down pipe.
- Removed Attachment C since it was not referenced within the specification.
- Renamed Attachment D to Attachment C and updated references.

<u>REV 12a</u> (10/23/2023)

- Changed the last Section 7.2 subsection F to subsection G

- Changed Attachment B to Attachment D in Sections 6.1(H). 6.1(M), 8.1(E)

SUBSTANTIVE REVISIONS: (See *)

1) Front Page - Replaced CORE GROUPS and TARGET GROUPS with REQUIRED TRAINING GROUPS

SUBSTANTIVE REVISIONS: (Continued)

2)	Section 1.0	-	Reworded Scope to include NGA Plastic Pipe Joining Manual, G-8123, IP-20, DOJT GAS6006, G-8104 and PE Plastic Fusion Library
3)	Section 3.1	-	Reworded Span of Control
4)	Section 3.2	-	Corrected title for G-8121 to "Qualification of Joiners and Inspectors of Polyethylene (PE) Plastic Pipe/Tubing and Fittings for Gas Mains and Services"
			Deleted former Sections 3.2 (A), (B), (C)
5)	Section 3.3	-	Reworded Sections 3.3(A) and (B) Added new subsection (C) including DOJT GAS6006.
6)	Former Section 4.0	-	Deleted Former Section 4.0: REQUIREMENTS FOR INSTALLERS AND SECOND INSPECTORS and renumber ed subsequent sections.
7)	Section 5.1(from formerly Section 6.0)	-	Reworded section regarding new language for Job Safety Analysis (JSA)
8)	Section 5.2	-	Reworded section to state that the preferred method of PE joining is heat fusion and the use of electrofusion and MetFit when heat fusion is not practical. Also the use of restraining-type mechanical fittings when heat fusion, electrofusion or MetFit fittings are not practical or available.
9)	Former Section 5.3	-	Deleted section regarding legacy PE plastic pipe and table describing different legacy pipes in Attachment B
10)	Section 5.3(new)	-	Added section regarding heat fusion, electrofusion and Metfit couplings are approved methods to join PE plastic molded fittings such as tees or elbows.
11)	Section 5.4	-	Reworded
12)	Section 5.5 and 5.6	-	Two Separate sections created from former section 6.7 and subsequent sections renumbered
13)	Section 5.8	-	Formerly Section 5.7 reworded for clarity
14)	Section 5.9	-	Formerly Section 6.4 regarding inspecting PE plastic pipe and tubing prior to installation

SUBSTANTIVE REVISIONS: (Continued)

15)	Section 5.10(new)	-	Added new statement regarding excavation size, clearance, and barrier
16)	Section 5.11(new)	-	Added new statement regarding not using scrap PE plastic pipe
17)	Section 6.0	-	Complete rewritten of Section regarding Electrofusion Coupling Installation Guideline
18)	Section 7.0	-	Complete rewritten of Section regarding PE Plastic Pipe Repair Guidelines
19)	Section 8.0	-	Complete rewritten of Section regarding Electrofusion Tapping Tee and Spa Saddle Installation Guidelines
20)	Section 9.1	-	Updated list of approved universal electrofusion processors
21)	Section 9.2	-	Removed information regarding heat fusion equipment and pyrometers
22)	Section 10.1	-	Updated table regarding manufacture and equipment type use in cold and/or inclement weather
23)	Section 12.0 References	-	Updated title for G-8121 Qualification of Joiners and Inspectors of Polyethylene (PE) Plastic Pipe/Tubing and Fittings for Gas Mains and Services
			Added GAS6020 – Visual Inspection of Exposed PE Fuses
24)	Section 13.0	-	New ATTACHMENT A: Vintage Plastic Pipe
	Allachiments		New ATTACHMENT B: Details for Plastic Pipe
			ATTACHMENT C: Approved Joining Methods for PE Plastic Pipe/Tubing
			New ATTACHMENT D: Approval & Documentation of Process Exceptions

Gas Operations Standards

INSTALLATION OF ELECTROFUSION FITTINGS ON PE TITLE: PLASTIC PIPE/TUBING AND MOLDED FITTINGS USING A UNIVERSAL ELECTROFUSION PROCESSOR

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conEdison	Elan Rieser	Nicholas Hellen Chief Gas Engineer Gas Distribution Engineering	7/13/2023	Construction Standards, O&M Manual and Yellow Book	<mark>22</mark> PAGES			
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★ 1.0. <u>SCOPE</u>

This specification describes the requirements for the installation of approved electrofusion fittings on polyethylene (PE) plastic pipe, tubing, and molded fittings using a universal electrofusion processor. All electrofusion joints must be installed in accordance with the electrofusion procedures outlined in this specification, the <u>Northeast Gas Association (NGA) Plastic Pipe Joining Manual</u>, and manufacturer's assembly instructions included with the electrofusion fitting. If there is a discrepancy between the requirements of this specification and the manufacturer's instructions, the more stringent requirements are to be followed unless explicitly noted.

- See Gas Specification <u>G-8123</u>, "Heat Fusion Joining of Polyethylene (PE) Plastic Pipe/Tubing and Fittings for Gas Mains and Services" for the requirements to join PE plastic pipe, tubing, and molded fittings by butt fusion and branch saddle fusion.
- See Gas Specification <u>IP-20</u>, "Installation of Mechanical Fittings for Polyethylene (PE) Plastic Pipe and Tubing" for the requirements to join PE plastic pipe and tubing with mechanical fittings as well as the Approved Joining Methods for PE Plastic Pipe/Tubing Table.
- See DOJT <u>GAS6006</u>, "Documenting PE Plastic Gas Joints" for the requirements for visual inspection, second inspection, and documentation of PE plastic joints.
- See Specification <u>G-8104</u>, "Polyethylene Pipe, Tubing, and Fittings for Gas Mains and Services" for all approved PE plastic pipe, tubing, and fittings.
- See the <u>PE Plastic Pipe Fusion Library</u> on the <u>Gas Hub</u> for electrofusion fitting manufacturers' installation instructions and approved electrofusion processors' operating manuals.

2.0. LEGAL REQUIREMENTS

Federal: 49 CFR Part 192, Sections 273, 281, 283, 285, and 287.

State: 16 NYCRR Part 255, Sections 273, 281, 283, 285, and 287.

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3.0. OPERATOR QUALIFICATION

★ 3.1 Span of Control means the ratio of nonqualified to qualified individuals allowed for a covered task to be performed. Nonqualified individual(s) may be directed and observed by a qualified individual when performing a single covered task. The qualified individual must be able to effectively respond to errors or abnormal operating conditions that may occur during the performance of the task by the non-qualified individuals.

> Tapping a pipeline, welding steel, and joining plastic pipe have a span of control of zero, meaning that the Operator Qualified individual must perform the entire task. Certain other covered tasks also have a span of control of zero, and those are detailed in their applicable specifications and the OQ Written Plan. All other covered tasks shall be completed by either Operator Qualified individuals or individuals under the direct observation of someone who is Operator Qualified. Direct observation means that the Operator Qualified individual remains in direct visual and verbal contact at all times with the individual performing the single covered task.

> Both the nonqualified and qualified individuals should be identified on the applicable records being generated, for the work performed under span of control.

★ 3.2 Installers who join PE plastic pipe/ tubing and fittings must be Operator Qualified and in compliance with the annual requalification requirements of Gas Specification <u>G-8121</u>, "Qualification of Joiners and Inspectors of Polyethylene (PE) Plastic Pipe/Tubing and Fittings for Gas Mains and Services."

> If necessary to produce a quality joint, the joiner can request assistance from another qualified mechanic. If two qualified mechanics work on the same fuse, the lead fuser will be responsible for the overall fusion process and its quality. Once the fusion process is completed, the lead fuser will sign off and be the only mechanic of record for the completed fuse.

- 3.3 Second Inspectors of PE Plastic Joints
 - ★ A) Second inspectors who inspect PE plastic pipe joints (heat fusion, electrofusion, or with mechanical fittings) shall be Operator Qualified as a fusion joiner or as a second inspector (e.g. Covered Task 52 or equivalent). The second inspector must be in compliance with the

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annual requalification for either joiner or second inspector stipulated in Gas Specification G-8121.

- ★ B) Second inspectors may be a third-party Company contractor or noncrew based Company management employee.
- ★ C) See DOJT <u>GAS6006</u>, "Documenting PE Plastic Gas Joints" for the requirements for visual inspection, second inspection, and documentation of PE plastic joints.

4.0. QUALIFICATION OF ELECTROFUSION JOINING PROCEDURES

- NGA Plastic Pipe Joining Manual
- <u>GT-14-048-4</u> Procedure for Qualifying Electrofusion Plastic Pipe Joints

★ 5.0. <u>GENERAL GUIDELINES</u>

- ★ 5.1 Prior to starting any task pursuant to this Specification, Con Edison employees should be familiar with Con Edison's <u>Job Safety Analysis (JSA)</u> <u>library</u>. Any Con Edison employee preparing a job briefing for any task to be accomplished pursuant to this Specification should review the JSA library to determine if there is a JSA applicable to the task. Any relevant JSA found in the library should be discussed during the job briefing for the task. This provision is applicable to Con Edison employees.
- ★ 5.2 The preferred method to join PE plastic pipe and tubing is heat fusion (butt and branch saddle). (See Gas Specification <u>G-8123</u>). When heat fusion is not practical or available, electrofusion or MetFit fittings (where applicable) should be used. When heat fusion, electrofusion, or MetFit fittings are not practical or available, approved restraining-type mechanical fittings other than MetFit shall be installed on PE plastic pipe and tubing per Gas Specification <u>IP-20</u>. All steel mechanical fittings shall be cathodically protected per Gas Specification <u>G-8209</u>, "Preparation and Field Coating of Gas and Other Steel Pipes Installed Aboveground and Underground."
- ★ 5.3 Heat fusion, electrofusion, and MetFit couplings are approved methods for joining to PE plastic molded fittings such as tees or elbows. Mechanical fittings other than MetFit fittings may not be installed directly onto a plastic molded fitting. Where needed, butt fuse pup lengths of pipe or tubing to

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molded fittings to enable the use of these fittings, or to allow use of restraining clamps for electrofusion joining and to ensure visibility of surface preparation.

- ★ 5.4 All electrofusion fittings are approved for use with all currently approved high-density PE 3408/4710 plastic pipe and tubing. See Attachment A for details on legacy (vintage) PE plastic piping.
- ★ 5.5 Joining of PE plastic pipe/fitting with SDR wall thickness greater than one change in SDR shall only be done using electrofusion.
- ★ 5.6 Approved restraining-type mechanical couplings may only be used for joining PE plastic pipe when an electrofusion coupling or MetFit coupling is unavailable. (See Gas Specifications <u>IP-20</u> and <u>G-8209</u>)
 - 5.7 Electrofusion fittings **must** be installed at least three (3) pipe diameters or 12", whichever is **greater**, from a squeeze-off point.
- ★ 5.8 Quality fusion requires use of all required tools and equipment and adherence to the fusion procedure in the correct sequence. Use of improper or defective equipment and/or not following the procedure (omitting steps or performing steps out of sequence) will cause faulty fusion. If there is a discrepancy between the instructions in this specification and the manufacturer's instructions, follow the more stringent standard. If it is uncertain which standard is more stringent, contact the Gas Development Laboratory for guidance.
- \star 5.9 Inspect PE plastic pipe, tubing, and fittings prior to installation to verify:
 - No cuts, gouges, deep scratches, or other defects.
 - No toe-in (reduction of diameter at pipe end).
 - PE plastic material is high density polyethylene (HDPE), PE3408/4710, and manufactured per ASTM D2513.
 - PE plastic material is not older than 10 years old.
 - PE plastic material is dry and free from contaminants.

(See Gas Specification <u>G-8122</u>, "Inspection, Handling, Storage and Transportation of Polyethylene Plastic Pipe/Tubing, and Fittings for Gas Mains and Services")

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- ★ 5.10 Whenever possible, excavations should be of sufficient size to prepare the pipe, check alignment, and inspect the joint without interference from side walls or floor. If there are space constraints that may lead to contamination from surrounding excavation surfaces or 3rd party interference, the excavation should be expanded to allow for proper clearance. If proper clearance cannot be obtained, a barrier should be installed between the interference and the fusion area. Examples of barriers which may be used include water impingement rubber mats (Class & Stock #059-5306) and 0.006 mil polyethylene film (Class & Stock 686-0027).
- ★ 5.11 All scrap PE plastic pipe, tubing, and/or fittings that cannot be reused shall be brought back to the workout location for proper disposal/ recycling.

6.0. ELECTROFUSION COUPLINGS INSTALLATION GUIDELINES

- ★ 6.1 The following installation guidelines provide general steps necessary to install an electrofusion coupling using a universal electrofusion processor and to inspect the completed joint. For more detailed information, refer to the manufacturer's assembly instructions and the latest revision of the <u>NGA</u> <u>Plastic Pipe Joining Manual</u>.
 - A) Inspect PE plastic pipe, tubing, and coupling as per Section 5.9. Keep electrofusion coupling in the plastic bag provided until needed to avoid accidental contamination. Visually inspect the inside of the coupling for defects and then check the coupling for electrical continuity (e.g. calibrated fluke meter or flashlight continuity tester). If any defects are noted, or if there is no electrical continuity, the electrofusion coupling shall not be installed.
 - B) Measure pipe diameter. Measure the pipe diameter using a Pi tape or circumferential wrap to ensure that diameter falls within recommended tolerance shown in the table below. Pipe that is outside of the diameter tolerance should not be used.

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ripe Diameter Tolerances									
(all measurements in inches)									
Nominal									
Diameter	Tolerance	Range							
1.125	0.005	1.12-1.13							
1.315	0.005	1.31-1.32							
1.375	0.005	1.37-1.38							
1.660	0.005	1.655-1.665							
2.375	0.006	2.369-2.381							
3.500	0.016	3.484-3.516							
4.500	0.020	4.48-4.52							
6.625	0.030	6.595-6.655							
8.625	0.039	8.586-8.664							
10.750	0.048	10.702-10.798							
12.750	0.057	12.693-12.807							
16.000	0.072	15.928-16.072							
	(all measurements) Nominal Diameter 1.125 1.315 1.375 1.660 2.375 3.500 4.500 6.625 8.625 10.750 12.750 16.000	Image of a fige of a fige of a fige of a fige of a fight of a fig							

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C) **Cut the pipe** ends to ensure a square, even surface. Where needed, use Wrap-A-Round tape (MSC punchout 16998841 & 61713970) or similar tool to mark a cutting line perpendicular to the pipe axis. Remove any burrs or shavings with a clean knife.

D) **Check pipe for out-of-round.** Measure the vertical and horizontal diameters of the pipe across the cut end using a tape measure. The two diameters should be nearly identical. The table below lists the maximum difference allowed for different pipe sizes:

	Max
Pipe	Diameter
Size	Difference
3"	1/16"
4"	1/16"
6"	1/8"
8"	1/8"
10"	1/8"
12"	1/8"
16"	1/4"

If pipe ends are outside of tolerance limits, use a re-rounding clamp to bring the pipe back to round within tolerance limits. **Re-rounding**

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clamps are required during electrofusion joining of 16" PE plastic pipe, regardless of measurement.

- E) Clean the joining surface. Before beginning the process to install an electrofusion fitting, ensure the pipe is clean and dry. Use a clean, dry, lint-free non-synthetic (e.g. cotton) cloth or paper towel (WypAll L40 or similar) to wipe the pipe outside, inside, and ends. The cloth or paper towel should be replaced every time after wiping the pipe ends. Do not reuse it to clean other surfaces. If contamination persists, use water or alcohol wipes (Class/Stock # 689-3135) to clean the pipe. Do NOT use soap water (leak detection solution) to clean the pipe. Dispose of used alcohol wipes as non-hazardous industrial waste.
- F) Measure the coupling stab depth. For straight couplings, the stab depth will be half the length of the coupling. For elbows and other non-linear couplings, measure the stab depth on the fitting by inserting a ruler or tape measure inside the fitting mouth up to the internal stop. This should be done prior to unwrapping the fitting to prevent contamination. If the fitting is unwrapped, and ruler is inserted into the fitting to measure the insertion depth, the inside of the fitting shall be wiped clean.
- G) Mark the peeling zone on the pipe using a silver Sharpie (e.g. MSC # 42258343) or Friatec marking pen (Contact Development Lab). Do not use keel, lumber crayons, or paint markers for marking pipe. Measure and mark the pipe approximately one inch past the coupling stab depth. Before peeling or scraping the pipe surface, make witness marks on the pipe surface with a Sharpie in the area to be peeled. Avoid using paint markers to make witness marks, as the paint can leave residue and interfere with the surface preparation. See Figure 1 for details.



Figure 1. Peeling zone markings on pipe: stab depth, one inch additional, and witness marks.

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H) Peel the marked area on the outside of the pipe to remove surface oxidation using an approved rotary peeler tool (See <u>Operation of Fusion Equipment</u> for approved peelers and scrapers). Hand scrapers are only to be used when field conditions preclude the use of a rotary peeler. Use of hand scrapers must be approved and documented through the Gas Engineering Service Request application (see <u>Attachment C</u>). Do not use a file or sandpaper. Do not use a hand scraper after any pipe has been peeled.

Make sure that peeler is maintained and stored according to manufacturer's instructions and cleaned before each use to ensure that it can produce a continuous ribbon of PE. Any witness marking that remains afterwards indicates that areas were missed and that more scraping or peeling is required. Make sure that the outer surface is completely prepared such that the pipe surface has no oxidation, no surface contamination and is uniform and gouge free.

- I) Remove any debris from the inside of the pipe with a clean, dry, lint-free non-synthetic (e.g. cotton) cloth (WypAll L40 or similar). Clean the peeled area of the pipe and the inside of the coupling with 96% alcohol wipes (Class/Stock # 689-3135). Make sure pipe and fitting surfaces are completely dry before assembly. If the electrofusion coupling or the surface of the peeled/scraped pipe becomes contaminated with dirt, debris, water, finger marks or other foreign substances, clean again.
- J) Remark the stab depth.
- K) **Install the coupling** to the marked insertion depth on pipe. PE plastic pipe and coupling should be kept clean, supported, and free of any external stresses. If there is excessive resistance while sliding the fitting onto the pipe, use a re-rounding clamp to bring the pipe back to round. Clean pipe as needed after removing the re-rounding clamp.
- L) Insert the plastic pipe into the opposite end of the coupling. Check both measurement marks for the proper stab depth when this is completed.

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NOTE: If it is difficult to install the two pipe ends into the electrofusion coupling because of lack of movement that occurs with short pieces or larger pipe sizes, it may be necessary to slide one coupling completely onto one of the pipe ends, bring the two pipes together, then slide the coupling from the fully stabbed pipe back to the other until the proper insertion depth is reached on both pipes. For additional details on this technique see Section 7.2(L).

- M) **Install Restraining Clamps**. While maintaining the marked stab depth, keep the pipe secured from movement and the fitting supported during both the fusion and cooling cycles. Restraining clamps shall be required during electrofusion joining of pipes of all diameters, whenever possible, with the exception of adjustable elbows or back-to-back elbows. When other field conditions preclude the use of clamps (e.g. insufficient space), the exception shall be approved and recorded in the Gas Engineering Service Request app (see <u>Attachment C</u>).
- N) Connect the universal electrofusion processor to an adequate AC power source. If using a generator, turn the generator on and allow it to run for 30 seconds before connecting the universal electrofusion processor. Turn on the universal electrofusion processor.
- O) Connect fusion plugs to the contact pins on the fitting.

NOTE: Some couplings 12" and larger are bi-filament and each side of the coupling must be fused independently. Some couplings may require pre-heating. Follow manufacturer's instructions.

If performing pre-heating on 16" couplings, seal the annular gap between the coupling and the pipe according to manufacturer's instructions. If installing the coupling one side at a time, the annular gap can be sealed with tape or by securing the plastic bag around the coupling and the pipe. Connect the fusion plugs to the contact pins on the coupling and scan the pre-heating **(yellow)** barcode. On completion of the pre-heating cycle, allow 10 minutes to warm through. If annular gap is still not sealed, scan the pre-heating (yellow) barcode again. On completion of additional pre-heating cycle, allow 10 minutes to warm through.

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- P) Following the applicable universal electrofusion processor's operating manual, scan the fitting barcode and verify the coupling information on the processor. Manual input to the electrofusion processor should not be performed unless approved by a Company Authorized Representative. Begin the fusion process. If necessary, repeat the preheating and fusion process on the other side of the coupling. Record the fusion start time on the fitting or pipe.
- Q) Keep the pipe secured from movement and the coupling assembly continuously supported during both the clamp and total cool times.

The cool time listed on electrofusion fitting labels (CT) is the clamping cool time. This time indicates the amount of time that the joint must remain in the electrofusion restraining clamp. This also indicates the time at which the joint can be visually inspected.

In addition to the time listed on the fitting label, an additional period must elapse prior to performing activities that exert force on the fitting, such as pressure testing, tapping, or pressurization. The clamping cool time and additional time makes up the total cooling time required for the fitting. Total cool time varies by fitting type and manufacturer.

Action to Perform	Applicable Time to Wait
Remove Clamp	CT (Cool time listed on fitting label)
Visually Inspect	
Pressure Test	Total Cool Time (See table below)
Тар	
Pressurize	
Rough Handle	

	то	TOTAL COOLING TIME GUIDANCE			
	IPEX	СР	MTD – ISCO	PLASSON	
COUPLING (Including non- linear)	<3" – 3 x CT, 3-16" – 4 x CT, 16" – 120 min	3x CT	3x CT	3 x CT	
TAPPING TEE	CT + 15 min		CT + 15 min	3 x CT	
BRANCH SADDLE	CT + 15 min	N/A	3x CT	3 x CT	
SPA SADDLE	CT + 15 min		N/A	N/A	
Manufacturer Instructions	IPEX Friatec Catalog for Gas Electrofusion	GF Central Plastics Electrofusion Installation Manual	MT Deason EF <u>Fittings</u> Instructions	Plasson EF Handling Time - One Sheet	
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- **Note**: This table contains conservative generalizations for manufacturer cool times. See manufacturer instructions for total cool time required for specific fitting.
 - R) Following completion of the fusion cycle, the entire area of the electrofusion joint shall be visually inspected by the Operator Qualified installer and by an Operator Qualified second inspector. See <u>GAS6006</u> Documenting PE Joints.
 - S) Mark the designated installer and second inspector identification next to the coupling. See <u>GAS6006</u> Documenting PE Joints.
- ★ 6.2 The following table contains the criteria on the acceptability of electrofusion couplings in which a minor amount of molten material and/or wires extrude or come out of the boundaries of an electrofusion fitting. Melt-out and/or wire out on spa saddle or tapping tee fittings is not acceptable.

Manufacturer	Pipe Size	Allowable Melt or Wire or both Distance Past Edge of Coupling	Allowable Circumference of Visible Melt-Out
GF Central Plastics, Plasson	6 inch IPS	½ inch	90 degrees
IPEX-Friatec, GF Central Plastics, Plasson	8 inch IPS	½ inch	90 degrees
IPEX-Friatec, Plasson	10 inch IPS 12 inch IPS 16 inch IPS	½ inch	180 degrees

Note: Melt out or wire out is NOT acceptable on newer MT Deason/ISCO fittings

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★ 7.0. PE PLASTIC PIPE REPAIR GUIDELINES

- ★ 7.1 Damaged live low-pressure PE pipe sizes 3" to 16" IPS may be repaired by an electrofusion repair patch. For damaged elevated pressure with escaping gas (intermediate, medium, and high pressure), PE plastic pipe must have the flow of gas stopped prior to installation of the repair patch. (See Gas Specification <u>G-8178</u>, "Shut-Off of Polyethylene Plastic Pipe/Tubing Used for Gas Mains and Services").
- ★ 7.2 Damaged PE plastic pipe, sizes ½" CTS to 16" IPS, may also be repaired by cutting out the damaged section of PE plastic pipe and installing a replacement piece of pipe with two electrofusion couplings, following the joining procedure in Section 6.0.
 - A) For damaged PE plastic gas mains, safely stop-off and control the flow of gas by operating an isolation valve or stop off using the approved methods in Gas Specification <u>G-8178</u>.
 - B) For damaged PE plastic gas services, safely stop-off and control the flow of gas by operating an isolation valve or stop-off using the approved methods in Gas Specification <u>G-8178</u>. If feasible, replace the entire section of damaged service pipe (e.g., main to valve, valve to building).
 - C) Cut-out and remove the damaged section of pipe per Gas Specifications <u>IP-7</u>, "Cut-Outs and Tie-Ins of Existing Gas Mains", <u>IP-9</u>, "Requirements for Long Form Written Procedures and Contingency Plans", and <u>IP-8</u>, "Requirements for Short Form Written Procedures." Be sure the pipe ends on the pipe are square and evenly cut. Remove any burrs or shavings from the pipe ends that may have developed during the cutting process.
 - D) Measure the repair section of pipe to fit within 1/16" of the open section length.
 - E) For PE plastic gas main replacement, use pretested pipe or pressure test the replacement piece prior to installation. (See Gas Specification G-8204, "Pressure Testing Requirements for Gas Distribution Mains and Services".)
 - F) For most gas main repairs, remove the center stops, if applicable, in both couplings. Slide each coupling onto the repair segment for the full

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length of the coupling. Place the repair segment between the two pipe ends, and slide both electrofusion EF couplings onto the existing pipe to the correct insertion depth.

G) For most service repairs where sufficient material is exposed, there is enough flexibility in the pipe/tubing to install electrofusion couplings without removing center stops. If there is excessive resistance while sliding either coupling onto the pipe, use a re-rounding clamp to bring the pipe back to round. Clean pipe as needed after removing the re-rounding clamp.

★ 8.0. <u>ELECTROFUSION TAPPING TEE AND SPA SADDLE INSTALLATION</u> <u>GUIDELINES</u>

8.1 The following installation guideline details the steps necessary to install an electrofusion tapping tee or a SPA saddle (up to 16") on a PE plastic gas main using a universal electrofusion processor.

For detailed instructions on installing electrofusion tapping tees and SPA saddles, refer to the manufacturer's assembly instructions included with the fitting. For detailed instructions on using the universal electrofusion processor, refer to the manufacturer's operating manual.

- A) Visually Inspect the PE plastic pipe, tubing, and fittings as per Section 5.8. Inspect the bottom of the tapping tee/SPA saddle for defects and then check the tapping tee/SPA saddle for electrical continuity (e.g. calibrated fluke meter or flashlight continuity detector). If any defects are noted, or if there is no electrical continuity, the electrofusion fitting shall not be installed.
- B) Clean the joining surface. Before beginning the process to install an electrofusion fitting, ensure the pipe is clean and dry. Use a clean, dry, lint-free non-synthetic (e.g. cotton) cloth or paper towel (WypAll L40 or similar) to wipe the pipe surface. The cloth or paper towel should be replaced every time after wiping the pipe ends. Do not reuse it to clean other surfaces. If contamination persists, use water or alcohol wipes (Class/Stock # 689-3135) to clean the pipe. Do NOT use soap water (leak detection solution) to clean the pipe. Dispose of used alcohol wipes as non-hazardous industrial waste.

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Keep electrofusion tapping tee/SPA saddle in the plastic bag provided until needed to avoid accidental contamination.

Set the tapping tee/SPA saddle on the pipe and **mark** the pipe on each side of the saddle. Make additional marks on each side of the fitting approximately one inch past the fitting edge using a silver Sharpie permanent marker (e.g. MSC # 42258343). Do not use keel, lumber crayons, or paint markers for marking pipe.

C) Before peeling or scraping the pipe surface, make witness marks on the pipe surface with a Sharpie in the area to be peeled. Avoid using paint markers to make witness marks, as the paint can leave residue and interfere with the surface preparation. See figure below for details.



- D) **Check pipe for out-of-round.** Use a re-rounding clamp to bring the pipe back to round if needed. Leave clamps on throughout fusion.
- E) Peel the marked area on the outside of the pipe to remove surface oxidation using an approved rotary peeler tool (See <u>Operation of Fusion</u> <u>Equipment</u> for approved peelers and scrapers). Hand scrapers are **only to be routinely used** for the following cases:
 - When performing electrofusion on pipe that has been rolled down to a reduced diameter, it is acceptable to hand scrape the fusion zone, as no peeler matches the size of the reduced pipe.
 - When installing an electrofusion repair patch, it is acceptable to hand scrape the fusion zone, as peelers cannot operate next to the patch plug.

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 When installing a SPAK saddle cap, it is acceptable to hand scrape the outlet surface.

Outside of these cases, hand scrapers may only be used when field conditions preclude the use of peelers. Use of hand scrapers in these cases must be approved and documented through the Gas Engineering Service Request application (see <u>Attachment C</u>). Do not use a file or sandpaper. Do not use a hand scraper after any pipe has been peeled.

Make sure that peeler is cleaned before each use and maintained to ensure that it can produce a continuous ribbon of PE. Any marking that remains afterwards indicates that areas were missed and that more scraping or peeling is required. Make sure that the outer surface is completely prepared such that the pipe surface has no oxidation, no surface contamination and is uniform and gouge free.

- F) **Clean** the peeled area of the pipe and the inside of the fitting with 96% alcohol wipes (Class/Stock # 689-3135). Make sure pipe and fitting surfaces are completely dry before assembly.
- G) Remove the tee/SPA saddle from the bag, visually inspect for dirt or contaminants, and center the tapping tee on the freshly peeled pipe surface.

If the electrofusion fitting or the surface of the peeled pipe becomes contaminated with dirt, debris, water, finger marks or other foreign substances, clean again.

- 1. For non-top loading tapping tees and SPA saddles, release the pre-assembled screws on one side of the tee. Using the side of the tapping tee that is still bolted together as a hinge, open the upper and lower sections of the tapping tee. Place the tapping tee onto the peeled and cleaned area of the PE plastic pipe. Evenly tighten all four screws to the stops. Tighten as per manufacturer's instructions to assure proper tightness has been achieved. Incorrect tightening can cause tee failure. The bottom section of the tapping tee will remain on as a permanent component of the tee.
- 2. For tapping tees and SPA saddle that require the Top Loading tool from Friatec, follow the mounting instructions of the Top

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Loading tool to properly secure the fitting onto the scraped and cleaned area of the PE plastic pipe.

- H) Connect the universal electrofusion processor to an adequate AC power source. If using a generator, turn the generator on and allow it to run for 30 seconds before connecting the universal electrofusion processor. Turn on the universal electrofusion processor. Connect fusion plugs to the contact pins on the tapping tee.
- Following the applicable universal electrofusion processor's operating manual, scan the fitting barcode and verify the fitting information on the processor. Manual input to the electrofusion processor should not be performed unless approved by a Company Authorized Representative.

Begin the fusion process. (See Appendix A, Section C for electrofusion to different SDR PE plastic pipe). Record the fusion start time on the fitting or pipe.

J) Keep the pipe and fitting secured from movement during both the clamp and total cool times.

The cool time listed on electrofusion fitting labels (CT) is the clamping cool time. This time indicates the amount of time that the joint must remain in the electrofusion restraining clamp. This also indicates the time at which the joint can be visually inspected.

In addition to the time listed on the fitting label, an additional period must elapse prior to performing activities that exert force on the fitting, such as pressure testing, tapping, or pressurization. The clamping cool time and additional time makes up the total cooling time required for the fitting. Total cool time varies by fitting type and manufacturer.

Applicable Time to Wait	Action to Perform
CT (Cool time listed on fitting label)	Visually Inspect
Total Cool Time (See table below)	Pressure Test Tap Pressurize Rough Handle

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	TOTAL COOLING TIME GUIDANCE			
	IPEX	СР	MTD – ISCO	PLASSON
COUPLING (INCLUDING NON- LINEAR)	<3" – 3 x CT, 3-16" – 4 x CT, 16" – 120 min	3x CT	3x CT	3 x CT
TAPPING TEE	CT + 15 min		CT + 15 min	3 x CT
BRANCH SADDLE	CT + 15 min	N/A	3x CT	3 x CT
SPA SADDLE	CT + 15 min		N/A	N/A
MANUFACTURER INSTRUCTION	IPEX Friatec Catalog for Gas Electrofusion	GF Central Plastics Electrofusion Installation Manual	MT Deason EF Fittings Instructions	Plasson EF Handling Time - One Sheet

- **Note**: The table above contains conservative generalizations for manufacturer cool times. See manufacturer instructions for total cool time required for specific fitting.
 - K) Following completion of the fusion cycle, the entire area of the electrofusion joint shall be visually inspected by the Operator Qualified installer and by an Operator Qualified second inspector (See <u>GAS6006</u> – Documenting PE Joints).
 - L) Mark the designated installer and second inspector identification next to the coupling (See <u>GAS6006</u> Documenting PE Joints).

9.0. ELECTROFUSION EQUIPMENT

- ★ 9.1 The following universal electrofusion processors are approved for use:
 - EF Technologies/Mulcare/PERC Phoenix Electrofusion Processor
 - Georg Fischer Central Plastics MSA 340 Polyvalent Electrofusion Processor
 - IPEX Friamat 1 and 2 Electrofusion Processor
 - IPEX Genesis F3 Electrofusion Processor
 - Plasson Polymatic Plus Electrofusion Processor The operating manuals for these electrofusion processors are located in the <u>Fusion Equipment Manuals</u> site on the <u>GasHub</u>.
- ★ 9.2 All Electrofusion Processors shall be inspected by the Gas Development Lab prior to initial use and prior to the next inspection due date which is the

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manufacturer's calibration due date that is affixed to every processor. Otherwise, the Electrofusion Processor shall not be used.

- 9.3 Electrofusion processor units are not intrinsically safe and shall not be used in a hazardous environment.
- 9.4 Due to the high amperage draw of electrofusion fittings, the electrical source should not be loaded down by other equipment when an electrofusion is being performed and the use of an extension cord is <u>not</u> encouraged. In the event an extension cord is needed, the following is recommended:

Cord Length	Wire Gauge
25 ft.	# 10/3
50 ft.	# 8/3
100 ft.	DO NOT USE

NOTE: Extension cords should not be used for electrofusion 16" couplings.

9.5 The following are requirements and precautions regarding the electrical equipment required to perform electrofusion:

Manufacturer	Fitting Size	AC Power	Amps	Min. Generato r Wattage	Minimum Allowable Generator Output Voltage
Central Plastics	½" CTS - 8" IPS	110V	20	3,500	90 VAC
Friatec	2" - 6" IPS	110V	20	3,500	90 VAC
Friatec	8" IPS - 20" IPS	110V	30	4,500	95-135 VAC

10.0. ELECTROFUSION DURING COLD AND/OR INCLEMENT WEATHER

★ 10.1 Extreme weather conditions may affect the quality of the electrofusion joint. The recommended ambient temperature range for electrofusion is as follows:

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Manufacturer &	
Equipment Type	Temperature Range
Friatec fittings	-4°F to 120°F
Genesis	0°E to 140°E
processors	01 10 140 1
GFCP fittings	-10°F to 120°F
MT Deason fittings	-10°F to 120°F
Phoenix processors	0°F to 120°F
Plasson fittings	14°F to 113°F
Plasson processors	14°F to 122°F

- 10.2 Temperatures below 40°F
 - A) Pipe and fittings should be about the same temperature when they are electrofused.
- 10.3 During inclement weather (rain or snow)
 - A) Protect the universal electrofusion processor and leads from the rain or snow.
 - B) The pipe must be clean and dry before, during, and after electrofusion.
 - C) Approved fire-resistant tents (Class/ Stock # 689-3929, 10' x 8' or Class/ Stock # 689-3945, 6' x 6') shall only be used to protect the PE pipe at the point of joining during inclement weather and shall **not** be used when there is escaping gas.

NOTE: If gas is escaping, it must be allowed to rise and vent unobstructed. If a connection is needed and the cause of the escaping gas can't be repaired in a timely manner, then making the joint with a mechanical fitting should be considered.

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11.0. RECORDS RETENTION

Any records generated in the course of performing work in accordance with this specification shall be maintained as required by Corporate Instruction <u>CI-870-1</u> "Records Management". Guidance on the retention of Company Gas Operations records can also be found on the <u>Records Management</u> intranet site.

12.0. **REFERENCES**

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<u>G-8005</u>	General Specification for Installation of Gas Distribution Mains
<u>G-8100</u>	General Specification for Installation of Gas Distribution Services
<u>G-8104</u>	Polyethylene Pipe, Tubing, and Fittings for Gas Main and Services
<u>G-8121</u>	Qualification of Joiners and Inspectors of Polyethylene (PE) Plastic Pipe/Tubing and Fittings for Gas Mains and Services
<u>G-8122</u>	Inspection, Handling, Storage, and Transportation of Polyethylene (PE) Plastic Pipe, Tubing, and Fittings for Gas Mains and Services
<u>G-8123</u>	Heat Fusion Joining Of Polyethylene (PE) Plastic Pipe and Fittings for Gas Mains and Services
<u>G-8149</u>	Responsibility for Maintenance and Replacement of Gas Services
<u>G-8178</u>	Shut-Off of Polyethylene Plastic Pipe/Tubing Used for Gas Mains and Services
<u>G-8204</u>	Pressure Testing Requirements for New and Replacement Gas Mains and Services
<u>G-8209</u>	Field Coating of Steel Pipe and Fittings Installed Underground and in Subsurface Structures
<u>IP-7</u>	Cut-outs and Tie-ins of Existing Gas Mains
<u>IP-8</u>	Requirements for Short Form Written Procedure
<u>IP-9</u>	Requirements for Written Procedures and Contingency Plans
<u>IP-20</u>	Installation of Mechanical Fittings for Polyethylene (PE) Plastic Pipe and Tubing

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- <u>GAS6006</u> Documentation and Inspection of Polyethylene (PE) Plastic Joints on Gas Mains and Services
- ★ <u>GAS6020</u> Visual Inspection of Exposed PE Fuses
 - <u>GAS6015</u> Procedure for Pressure Testing and Tapping Using the Spa Saddle Tapping Tool

Plastics Pipe Institute – MAB Generic Electrofusion Procedure for Field Joining of 12 Inch and Smaller Polyethylene (PE) Pipe

Plastics Pipe Institute – MAB Generic Electrofusion Procedure for Field Joining of 14 Inch to 30 Inch Polyethylene (PE) Pipe

<u>GT-14-048-4</u> Procedure for Qualifying Electrofusion Plastic Pipe Joints

Northeast Gas Association (NGA) Plastic Pipe Joining Manual

Operation of Fusion Equipment

★ 13.0 <u>ATTACHMENTS</u>

Attachment A:	Vintage Plastic Pipe
Attachment B:	Details for Plastic Pipe
Attachment C:	Approval and Documentation of Process Exceptions

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***ATTACHMENT A**

VINTAGE PLASTIC PIPE

HISTORY OF PLASTIC PIPE USAGE AT CON EDISON:

Con Edison has been using Polyethylene (PE) plastic pipe for mains and services since 1971. The earlier vintage gas pipe (1970s – mid 1980s) may be the following solid colors (no striping): black; yellow; tan; orange, green, and gray. Plastic gas pipe from the mid-1980s to present are predominantly black with yellow stripes (some exceptions apply). PE plastic gas pipes are distinguished from other PE pipes by the ASTM D2513 imprint on the line.

The following chart shows the sizes, Standard Dimension Ratio (SDR) and manufacturers/type of pipe used in Con Edison. The SDR is the ratio of pipe diameter to the wall thickness. The higher the SDR, the thinner the wall for the same pipe diameter. While not shown on the chart, Con Edison used some thinwall Drisco SDR 23.5, 26 and 32.5 pipe from 1974-76. This chart also does not include plastic tubing or pipe used as a liner.



*See text above for thin walled pipe

***ATTACHMENT B**

DETAILS FOR PLASTIC PIPE:

The following chart shows the common name and who made it with the martial designation and information about the color and striping of pipes used at Con Edison.

Common Name	Company	Material Designation	Physical Description
Aldyl A	Dupont Pipe	PE 2306*	Tan, but can turn grey
Aldyl 4A	Dupont Pipe	PE 2406	Green
CAB	Unknown	Unknown	Clear tubing
Drisco 7000	Driscopipe / Phillips	PE 3406	Solid Black
Drisco 8000	Driscopipe / Phillips	PE 3308	Solid Black
Plexco Yellowstripe	Plexco Pipe	PE 3406/3408	Black pipe with four yellow stripes
Drisco/Performance Pipe 6800	Driscopipe / Phillips	PE 3408/4710	Black with two thick yellow stripes at three different points on the pipe surface
Drisco/Performance Pipe 8100	Driscopipe / Phillips	PE 3408/4710	"Yellow shell" around black pipe.
Performance Pipe 8300	Performance Pipe	PE 3408/4710	Black with one thick yellow stripe at four different points on the pipe's surface. Print line indicates PE 100.
US Poly UAC 3700	US Poly	PE 3408	Black with one yellow stripe at three different points on the pipe surface. Print line states PE100.
JM Eagle UAC 3700	JM Eagle	PE 3408	Black with one yellow stripe at three different points on the pipe surface. Print line states PE100.
Endot PE4710	Endot	PE4710	Black with one thin yellow stripe at three different points on the pipe surface.
Dura-Line GDB50	Dura- Line/Polypipe	PE4710	Black with either one thin yellow stripe at three different points on the pipe surface (similar to JM Eagle and ENDOT) or one yellow stripe at six different points on the pipe's surface.

* Resin change in 1971



APPROVAL & DOCUMENTATION OF PROCESS EXCEPTIONS

When field conditions preclude full adherence to procedure requirements (e.g. use of peelers or clamps), a variance must be approved and recorded in the Gas Engineering Service Request (GESR) system. The following workflow outlines the process needed for obtaining a GESR variance:

